



TRENDS & OPPORTUNITIES

TRENDS IN GREENHOUSES



 Customer of greenhouse builder shifts from grower to investor

 Investors demand guarantees on production in a greenhouse build with certain construction concepts



 Greenhouse builders need to shift from providing a turnkey greenhouse builder to a service provider that supports the grower in its activities.

3DINGS Datahub Vision

TRENDS IN GROWING



- Local extensive agroparks ask for different growing systems and higher investments
- Knowledge of local growers needs to be enhanced to get "green fingers".
- Data from different greenhouse components becomes available and new ICT analysis techniques can be applied.
- Efficient and sustainable use of materials.





DINGS Datahub Visio

WHAT DOES THE SECTOR WANT?

HORTIVATIO
TENGOL SEEK NAVOUTON POLI
TOROL SEE

 Remote monitoring of the greenhouse and its connected devices and equipment

 Insight in the performance of the greenhouse in terms of yield related to growing strategies and greenhouse configuration.

- **Deal with anomalies** in the climate or crop in the greenhouse by combining data about growing strategies and greenhouse configuration.
- Optimize greenhouse construction concepts by usning intelligence from available data with new ICT analysis techniques, like deep learning.

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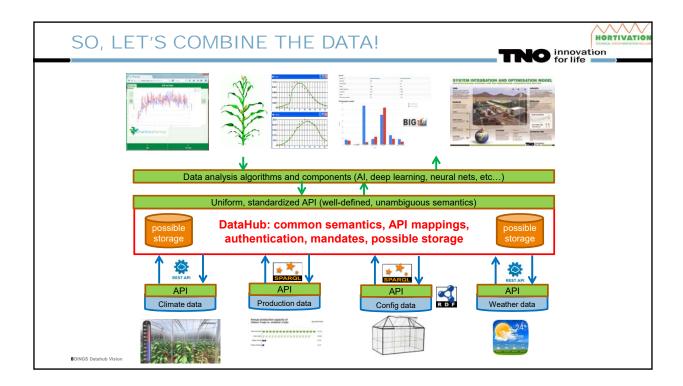


-) Greenhouse climate
 - Temperature, CO2 dosing, light control (LED/...), humidity control, window guidance, shading screens, energy screens, pesticide control, whitewash,...
- Labour management
 - Hours, costs, activities,
- > Greenhouse construction
 - Configuration of equipment,....
- > Plant growth
 - > Stem thickness, number and size of leaves, ...
- > Production
 - > Yield, revenue, ...
- > External factors affecting production
 - > Weather, satellite images, exchange rates, energy prices

GDINGS Datahub Vision







WHY A DATAHUB?...BECAUSE IT:



 Saves development time/money by connecting data source once and reuse for multiple applications.

- 2. Aligns **semantics** of different data sources to get unambiguous meaning of information.
- Provides a standardized interface to speed up application development on top of it.
- Offers storage capabilities for long-term historic data capturing and comparison.
- 5. Enables *data analysis* over historic and real-time data of multiple combined data sources.

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DDINGS PROJECT

HORTIVATIO TOWARD HELD MODULOS HOLD for life

Goals:

- Develop a pre-competitive datahub with data and knowledge models that provides insight in performance of the greenhouse and its equipment by combining various datasources
- 2. Develop interfaces for external plug-ins of models in (existing) dashboards.
- 3. Develop a clear business case for further scaling of the datahub.

10 | Data Driven Integrated Growing System

Kassenbouw

-) Dalsem
- Alcomij
-) Havecon
-) VB Group
-) Certhon
-) Van der Hoeven
-) BOM
-) Prins Group
- Maurice Kassenbouw
-) Gakon

ICT

- Van Dijk Heating
-) Berg Groep BV
- Letsgrow.com
- Technolution
-) Bosman v Zaal
- Hortimax

3 DDINGS USE CASES



1. Know-how support:

Goal: how can we better support decisions of foreign growers with a data-driven system that utilizes Dutch knowledge about horticulture and greenhouse management? How do we enlarge our span of control on foreign customers, e.g. via an automated learning system?

Target: foreign grower (+++), crop-advisor (++) and indirectly greenhouse builder (+).

2. Yield prediction:

Goal: how can we automatically measure the yield of a specific plant to predict short-term how much production the plant will give and when? How can we decide on long-term prediction based on historic conditions in the greenhouse, the weather and figures about the production?

Target: grower (++), greenhouse builder (++), investor (+++)

3. Greenhouse configuration improvement

Goal: how can we relate anomalies in the greenhouse climate and/or plant growth/condition to the construction and configuration of the greenhouse? How can we explain and resolve an inhomogeous greenhouse climate, plantgrowth-backlog and plant disease by improving on the greenhouse configuration?

Target: greenhouse builder (+++), grower (++)

UC - KNOW-HOW SUPPORT: FOR WHOM AND WHY?



Pro's for builders:

Can sell growing strategies on top of high-tech
greenhouses and be able to better guarantee
production yields.

Pro's for equipment suppliers:

1. Can supply more equipment to enable more extensive, automatic greenhouse control

Pro's for grower:

Exploit his knowledge as crop advisor for foreign growers

Con's

Kwoledge of Dutch growers is exported to foreign countries. How to ensure the advantage of the Dutch grower?

Possible solutions:

 Develop a platform on which Dutch growers can provide their knowledge to foreign growers as part of total package of buying and operating a new greenhouse.

use case

UC - YIELD PREDICTION: FOR WHOM AND WHY?



Pro's for growers:

- 1. Short-term prediction to better align supply with demand from supermarkets beforehand.
- 2. Planning of the labour is better feasible.

Pro's for builders:

 Middle-term prediction to sell greenhouses supported by predicted yield on the longer term.

Pro's for investors:

1. Longer term prediction of the yield to check whether the grower is still feasible and compare with other growers and crop.

Con's:

- Is yield prediction feasible at a detailed enough level with the desired accuracy of?
- Is enough data and knowledge available to decide on growing strategies and economical aspects
 ?
- Are measurements on plant-growth feasible?

use cases

UC - CONFIGURATION IMPROVEMENT: FOR WHOM AND WH

HORTIVATIO TECHNICAL GRIECA INDIVIDUAL HOLE innovation for life

Pro's for builders:

- 1. Determine causes for anomalies in the greenhouse related to building systems or growers behaviour.
- 2. Respond to performance questions based on better insight in the greenhouse operation phase.
- 3. Calibrate their greenhouse building design to make it more effective (e.g. cost, production quality and quantity).
- 4. Develop new technologies targeting to improve the performance of the greenhouse as construction and/or climate control.

Pro's for growers:

 Better understanding on anomalies and can take specific actions to improve their yield amount and quality, energy use, logistics etc.

Con's:

- Correlation between anomalies and the actual problems?
- Data density is too low?

use case



BEWARE OF...

LESSONS ON DATA SHARING IN OTHER SECTORS

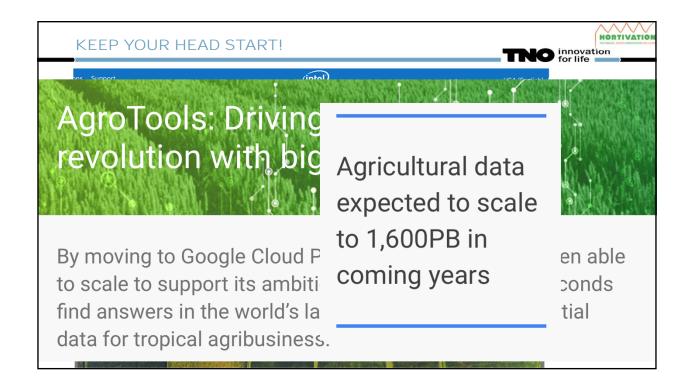


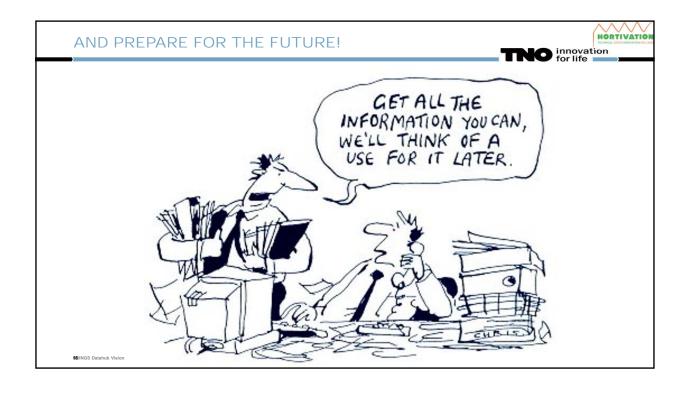
Innovate by joining forces: as sector or supply chain!

- 1. Open innovation for a better position of the sector globally
 - · New opportunities by combining data
 - Cost reduction by building once and reusing multiple times
- 2. It is not always easy
 - · Organizations tend to sit on their data
 - Thus, use permissions and mandates for accessing data
- 3. No central database persé
 - A datahub with broker functionality and storage upon request
- 4. Datahub not owned by a single stakeholder
 - Form a foundation with stakeholders of all roles in the sector.
- 5. The grower or investor is key!
 - Added-value applications should drive data-driven e-growing!

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"Collaboration is the new Competition"







STELLING 1



Nederland raakt zijn voorsprong kwijt als data-driven tuinbouw niet snel van de grond komt!

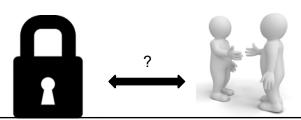


20 | Data Driven Integrated Growing System





De veiligheid van mijn data is belangrijker dan sterker worden door data te delen!



21 | Data Driven Integrated Growing System

STELLING 3



Over 10 jaar runt een datadriven Al systeem de gehele kas en de teler kan met pensioen!



22 | Data Driven Integrated Growing Systems